



WEEKLY REPORT

MARKET REPORT FOR JANUARY 24TH, 2025

PRODUCTS

EQUITY

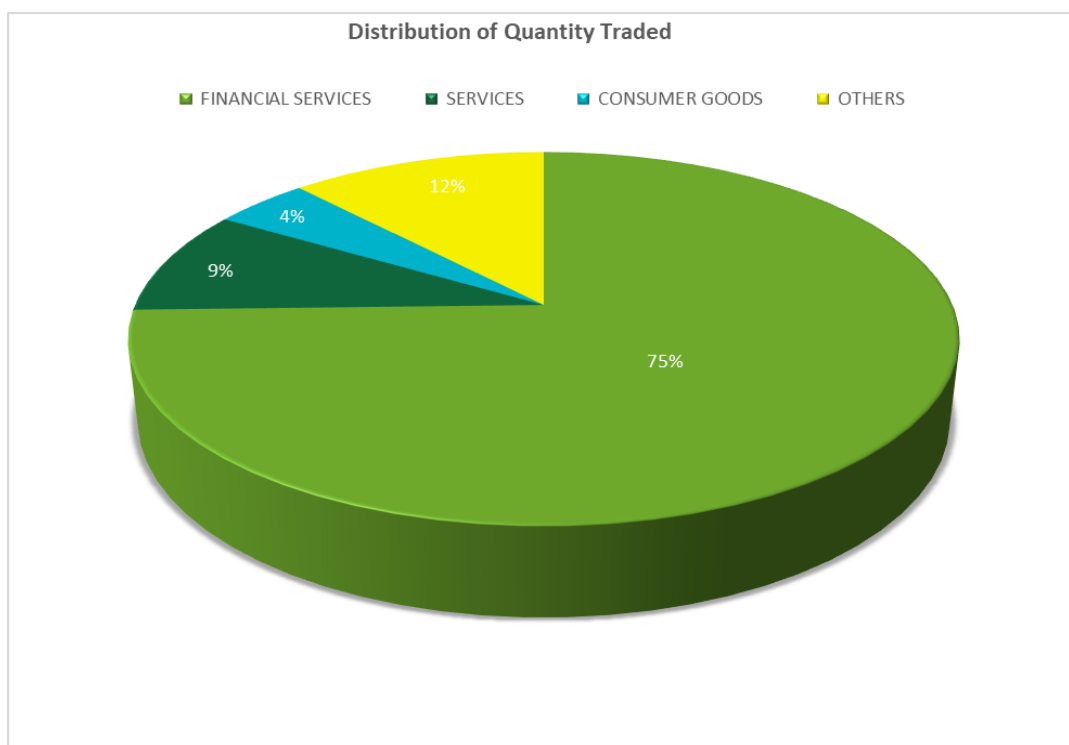
A total turnover of 3.132 billion shares worth N76.552 billion in 61,456 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.252 billion shares valued at N58.831 billion that exchanged hands last week in 63,657 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.336 billion shares valued at N33.014 billion traded in 27,100 deals; thus contributing 74.59% and 43.13% to the total equity turnover volume and value respectively. The Services industry followed with 284.988 million shares worth N807.646 million in 4,638 deals. Third place was the Consumer Goods Industry, with a turnover of 139.010 million shares worth N5.704 billion in 6,469 deals.

Trading in the top three equities namely Wema Bank Plc, Secure Electronic Technology Plc and Access Holdings Plc (measured by volume) accounted for 1.437 billion shares worth N15.406 billion in 5,292 deals, contributing 45.89% and 20.13% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jan-25	13,892	1,326,041,719	17,666,570,084.39	126	32	26	68
21-Jan-25	13,091	440,324,023	11,970,808,855.02	127	29	29	69
22-Jan-25	10,767	394,815,193	15,156,778,229.72	124	24	24	76
23-Jan-25	12,160	394,357,501	22,777,239,849.71	123	28	28	67
24-Jan-25	11,546	576,414,542	8,980,171,922.61	125	34	23	68





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ETP

A total of 35,261 units valued at N4.353 million were traded this week in 123 deals compared with a total of 163,360 units valued at N15.866 million transacted last week in 80 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	46	28,805	1,192,294.72
2	STANBICETF30	24	2,073	930,775.81
3	MERVALUE	10	1,182	189,833.30
4	VETBANK	3	1,060	11,660.00
5	VETGOODS	1	1,000	17,200.00
6	GREENWETF	10	440	220,556.00
7	MERGROWTH	4	232	99,260.00
8	SIAMLETF40	8	222	166,040.03
9	VSPBONDEF	10	201	50,941.09
10	NEWGOLD	6	36	1,474,000.00
11	VETINDEF	1	10	410.00
	TOTAL	123	35,261	4,352,970.95

BONDS

A total of 73,260 units valued at N74.373 million were traded this week in 30 deals compared with a total of 164,521 units valued at N160.490 million transacted last week in 52 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	12	37,439	39,253,957.37
2	FGSUK2025S2	1	25,000	25,335,123.63
3	FG192053S3	1	8,840	8,174,502.85
4	FGSUK2027S3	5	1,069	833,635.03
5	FGS202555	1	500	357,679.38
6	FGS202766	4	232	245,271.24
7	FGS202671	1	60	61,897.81
8	FGSUK2031S4	2	55	43,860.84
9	FGS202669	1	50	50,300.90
10	FGS202768	1	10	12,219.96
11	FGS202760	1	5	4,890.13
	TOTAL	30	73,260	74,373,339.14

INDEX MOVEMENT

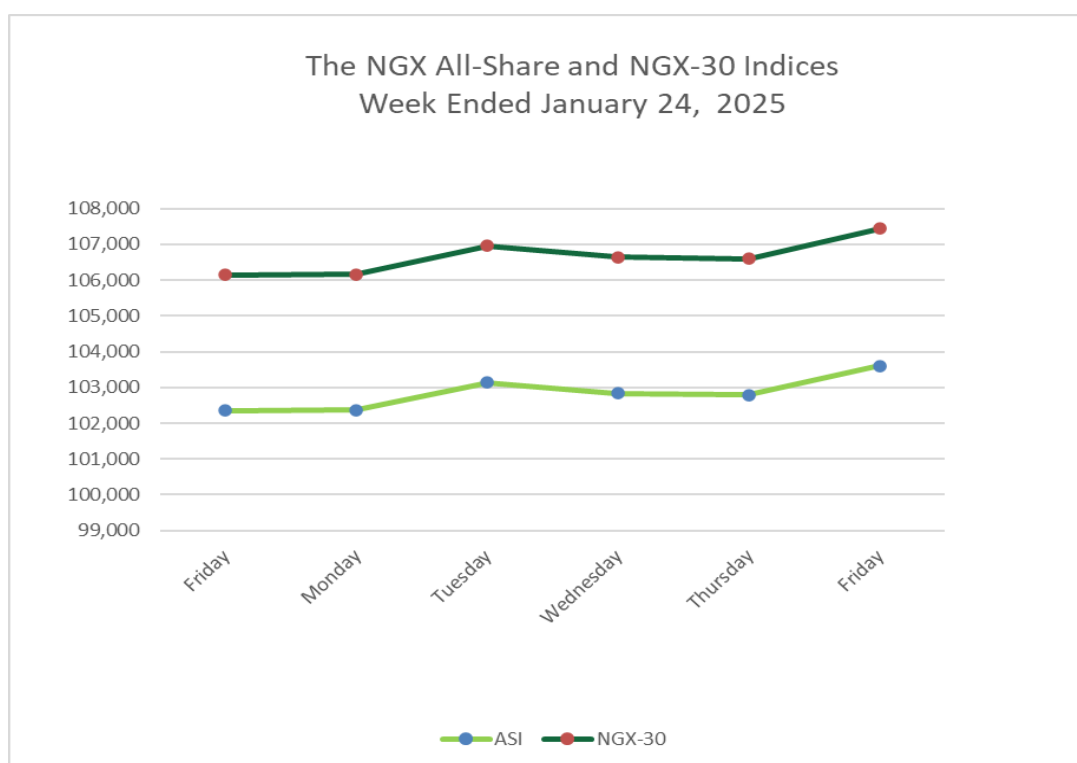
The NGX All-Share Index and Market Capitalization appreciated by **1.22% and 1.26%** to close the week at 103,598.30 and N63.645 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance, NGX Consumer Goods, NGX Oil and Gas and NGX Sovereign Bond which depreciated by 1.20%, 1.20%, 0.93% and 0.10% respectively while the NGX ASeM closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 01/17/2025	WEEK CLOSE 01/24/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	102,353.68	103,598.30	1,244.62	1.22	0.65	0.65	0.65
NGX-Main Board Index	5,014.82	5,041.70	26.88	0.54	1.06	1.06	1.06
NGX 30 Index	3,786.54	3,846.32	59.78	1.58	0.90	0.90	0.90
NGX CG Index	2,884.14	2,974.79	90.65	3.14	5.70	5.70	5.70
NGX Premium Index	9,461.09	9,703.08	241.99	2.56	-0.17	-0.17	-0.17
NGX Banking Index	1,115.22	1,160.88	45.66	4.09	7.04	7.04	7.04
NGX Pension Index	4,597.65	4,704.73	107.08	2.33	4.06	4.06	4.06
NGX Insurance Index	739.81	730.95	-8.86	-1.20	1.80	1.80	1.80
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	2,503.83	2,645.20	141.37	5.65	7.21	7.21	7.21
NGX AFR Div Yield Index	17,170.44	17,673.48	503.04	2.93	6.19	6.19	6.19
NGX MERI Growth Index	6,776.04	7,100.32	324.28	4.79	9.39	9.39	9.39
NGX MERI Value Index	10,560.48	10,839.43	278.95	2.64	4.47	4.47	4.47
NGX Consumer Goods Index	1,760.55	1,739.35	-21.20	-1.20	0.44	0.44	0.44
NGX Oil/Gas Index	2,667.66	2,642.83	-24.83	-0.93	-2.55	-2.55	-2.55
NGX Lotus II	6,972.66	7,023.39	50.73	0.73	0.97	0.97	0.97
NGX Industrial Goods Index	3,280.92	3,284.78	3.86	0.12	-8.05	-8.05	-8.05
NGX Growth Index	7,986.56	8,022.45	35.89	0.45	3.34	3.34	3.34
NGX Sovereign Bond Index	606.85	606.26	-0.59	-0.10	0.78	0.78	0.78
NGX Pension Board Index	1,813.66	1,838.50	24.84	1.37	0.64	0.64	0.64
NGX Commodity Index	968.85	978.79	9.94	1.03	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than thirty-three (33) equities in the previous week. Forty-four (44) equities depreciated in price lower than fifty-seven (57) in the previous week, while sixty-four (64) equities remained unchanged, higher than sixty-two (62) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
S C O A NIG. PLC.	2.48	3.96	1.48	↑ 59.68
UPDC PLC	1.68	2.00	0.32	↑ 19.05
CORONATION INSURANCE PLC	2.22	2.56	0.34	↑ 15.32
ROYAL EXCHANGE PLC.	0.89	1.02	0.13	↑ 14.61
DAAR COMMUNICATIONS PLC	0.74	0.84	0.10	↑ 13.51
UNIVERSAL INSURANCE PLC	0.63	0.70	0.07	↑ 11.11
TRANSNATIONAL CORPORATION PLC	46.95	52.00	5.05	↑ 10.76
GUINNESS NIG PLC	70.00	77.00	7.00	↑ 10.00
CHELLARAMS PLC.	3.70	4.07	0.37	↑ 10.00
CAP PLC	44.00	47.75	3.75	↑ 8.52

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	6.69	5.01	-1.68	↓ -25.11
EUNISELL INTERLINKED PLC	15.62	12.66	-2.96	↓ -18.95
JOHN HOLT PLC.	10.18	8.30	-1.88	↓ -18.47
ABBEY MORTGAGE BANK PLC	3.63	3.10	-0.53	↓ -14.60
CORNERSTONE INSURANCE PLC	4.06	3.48	-0.58	↓ -14.29
IKEJA HOTEL PLC	13.50	11.70	-1.80	↓ -13.33
HONEYWELL FLOUR MILL PLC	9.90	8.80	-1.10	↓ -11.11
MORISON INDUSTRIES PLC.	4.01	3.61	-0.40	↓ -9.98
MULTIVERSE MINING AND EXPLORATION PLC	11.15	10.05	-1.10	↓ -9.87
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3.43	3.10	-0.33	↓ -9.62

LISTING

Lasaco Assurance Plc: Listing of 9,250,000,000 Ordinary Shares of 50 Kobo each at N1.20 per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 9,250,000,000 ordinary shares of 50 Kobo each of Lasaco Assurance Plc (the Company) were on Thursday, 23 January 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Lasaco's Private Placement of 9,250,000,000 ordinary shares of 50 Kobo each at N1.20 per share. With the listing of the additional 9,250,000,000 ordinary shares, the total issued, and fully paid-up shares of Lasaco Assurance Plc has now increased from 1,833,585,855 to 11,083,585,855 ordinary shares of 50 Kobo each.

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